

**KARL'S FARM METROPOLITAN DISTRICT NOS. 1-3**

JOINT SPECIAL MEETING (Via Teleconference) and at

1225 17th Street, Suite 2300, Denver, CO 80202

Thursday, December 9, 2021 at 2:00 p.m.

[karlsfarmmetrodistrict.com](http://karlsfarmmetrodistrict.com)

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David Goldberg, President	Term to May 2022
Daniel Frank, Vice President	Term to May 2022
Marc Cooper, Treasurer	Term to May 2022
Richard Frank, Assistant Secretary	Term to May 2023
Steven Shoflick, Assistant Secretary	Term to May 2023

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*This meeting will be held via Zoom and may be joined using the following link:*

<https://us06web.zoom.us/j/84671513379?pwd=MzFhR1E2R0ZBZVN4VTRmVG56SHpyUT09>

Call-in Number: 720-707-2699

Meeting ID: 846 7151 3379

Passcode: 052811

**NOTICE OF JOINT SPECIAL MEETING AND AGENDA**

1. Call to Order
2. Declaration of Quorum/Conflict of Interest Disclosures
3. Consider Appointment of a Board Secretary
4. Approval of Agenda
5. Public Comment - Members of the public may express their views to the Boards on matters that affect the Districts. Comments will be limited to three (3) minutes.
6. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, if desired.
  - a. Approval of November 12, 2021 Joint Special Meeting Minutes
7. Legal Matters
  - a. Consider Approval of Intergovernmental Agreement Regarding Facilities Funding and Construction
  - b. Consider Approval of Resolution Imposing a Capital Facilities Fee (District No. 3)
  - c. Consider Renewal of Funding and Reimbursement Agreements With KF Developers (District Nos. 1-3)
  - d. Consider Approval of PIF Services Proposal from CliftonLarsonAllen, LLP (District No. 3)
  - e. Consider Approval of Assignment and Assumption of Public Finance Agreement (District No. 3)

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- f. Consider Approval of Agreement Assigning PIF Revenue from District Nos. 1 and 2 to District No. 3
  - g. Other Legal Matters
8. Bond Matters (District No. 3)
- a. Discuss Status of 2021 Bond Issuance
  - b. Consider and make a final determination to issue general obligation indebtedness authorizing the issuance of the District's Limited Tax General Obligation and Special Revenue Bonds, Series 2021, in the approximate principal amount of \$9,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, a PIF Revenues Agreement, the form of Limited Offering Memorandum, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
  - c. Other Bond Matters
9. Financial Matters
- a. Consider Unaudited Financial Statements/Payment of Claims
  - b. Other Financial Matters
10. Other Business
11. Adjourn